

AVOLON FACT SHEET

Avolon is a leading global aviation finance company connecting capital with customers to drive the transformation of aviation, and the economic and social benefits of global travel. We pride ourselves on our deep customer relationships, our collaborative team approach, and our fast execution. We invest with a long-term perspective, diversifying risk and managing capital efficiently to maintain our strong balance sheet.

AVOLON



AVOLON'S KEY METRICS

- ✈ 614 Owned & Managed Fleet
- ✈ 503 Aircraft Committed Fleet
- ✈ 3rd Largest Air Lessor Globally
- ✈ 71% New Tech (NBV)
- ✈ 138 Customers in 60 Countries
- ✈ \$34bn Total Assets

ATTRACTIVE INDUSTRY

- Long Term Growth Industry
- Favourable Supply Demand Environment
- Proven Resilience Through the Cycle
- Rising Aircraft Values and Lease Rates
- Airlines' Strong Financing Requirement

AVOLON'S PERFORMANCE PILLARS - Q2 2026

- Net Income** \$209m (+45% yoy)
- Lease Yield** 10.4% (+20bps yoy)
- Operating Cashflow** \$501m (+8% yoy)
- Leverage** 2.5x Net Debt/Equity
- Sources to Uses** 2.0x

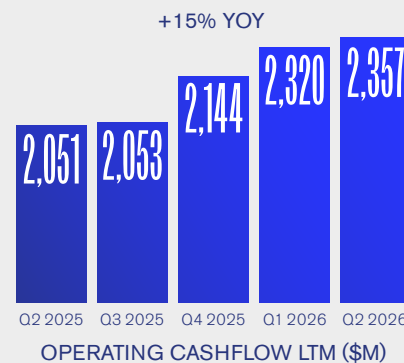
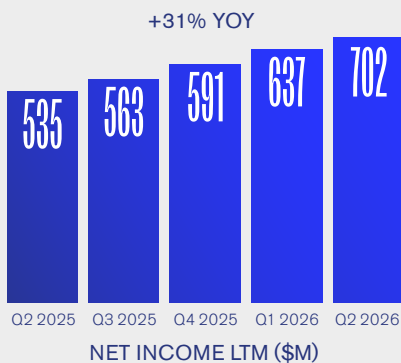
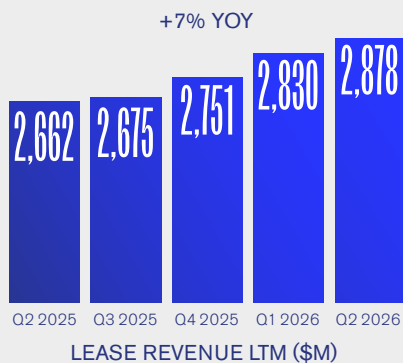
INVESTMENT GRADE RATED

MOODY'S **Baa2**
Stable Outlook

S&P Global **BBB**
Ratings Stable Outlook

FitchRatings **BBB**
Stable Outlook

AVOLON'S FINANCIAL PERFORMANCE



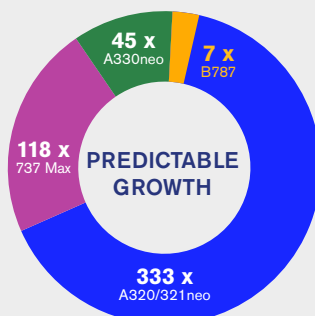
OUR FLEET



ATTRACTIVE ASSET PORTFOLIO

Asset	Owned	Managed	Committed	Total
Narrowbody	433	26	451	837
Widebody	140	8	52	273
Regional Jet	7	-	-	7
Total	580	34	503	1,117

AVOLON HAS A MARKET LEADING ORDERBOOK



REGIONALLY DIVERSIFIED FLEET

