

# AVOLON FACT SHEET



Avolon is a leading global aviation finance company connecting capital with customers to drive the transformation of aviation, and the economic and social benefits of global travel. We pride ourselves on our deep customer relationships, our collaborative team approach, and our fast execution. We invest with a long-term perspective, diversifying risk and managing capital efficiently to maintain our strong balance sheet.

## AVOLON'S KEY METRICS

- ✈️ 591 Owned & Managed Fleet
- ✈️ 506 Aircraft Committed Fleet
- ✈️ 3rd Largest Air Lessor Globally
- ✈️ 70% New Tech (NBV)
- ✈️ 139 Customers in 61 Countries
- ✈️ \$35bn Total Assets

## ATTRACTIVE INDUSTRY

- Long Term Growth Industry
- Favourable Supply Demand Environment
- Proven Resilience Through the Cycle
- Rising Aircraft Values and Lease Rates
- Airlines' Strong Financing Requirement

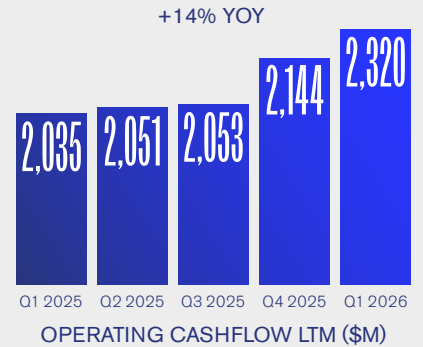
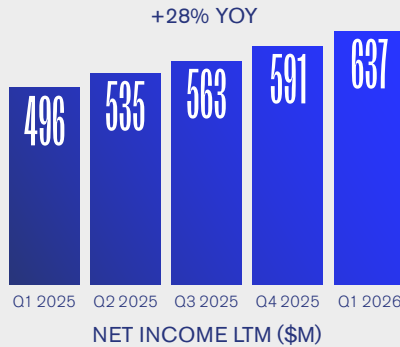
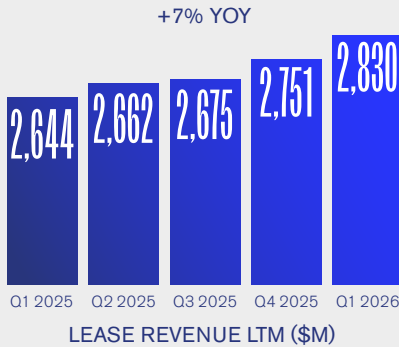
## AVOLON'S PERFORMANCE PILLARS - Q1 2026

- Net Income** \$191m (+32% yoy)
- Lease Yield** 10.4% (+20bps yoy)
- Operating Cashflow** \$540m (+48% yoy)
- Leverage** 2.7x Net Debt/Equity
- Sources to Uses** 1.8x

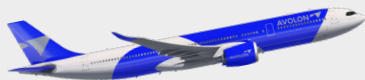
## INVESTMENT GRADE RATED



## AVOLON'S FINANCIAL PERFORMANCE



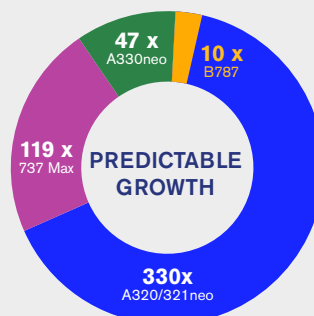
## OUR FLEET



### ATTRACTIVE ASSET PORTFOLIO

Asset	Owned	Managed	Committed	Total
Narrowbody	445	26	449	920
Widebody	139	8	57	204
Regional Jet	7	-	-	7
<b>Total</b>	<b>591</b>	<b>34</b>	<b>506</b>	<b>1,131</b>

### AVOLON HAS A MARKET LEADING ORDERBOOK



### REGIONALLY DIVERSIFIED FLEET

